# Global ETF Portfolio

## Investment Objective

This is a global diversification portfolio aimed at long-term sustainable capital growth, with a limited element of capital protection. Investors are placed in the MSCI World Index tracker fund which exposes the investor to a broad range of developed market companies around the world, and allows the investor to diversify internationally and seek long-term growth.

## Investment Profile

- For entry-level investors seeking international exposure.
- Investors who have a longer investment term (in excess of 5 years).
- Value-based investors with a high-risk tolerance, seeking an internationally diversified managed portfolio.
- · Main objective: Capital growth.
- Investors comfortable with inherent volatility of equities, as well as the volatility of international currencies

#### Cumulative Performance



# momentum

Securities



## November 2019

## Risk profile



### Portfolio information

Inception date
1 June 2015

**Benchmark average** MSCI World Index

**Investment manager**Momentum Securities

**Stockbroker/custodian**Momentum Securities

Administration fee 0.5% (annual)

Minimum lump sum \$ 20 000

**Redemption periods** 5 business days

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